

## Line of Credit and Mortgage Application

Purpose: \$ \_\_\_\_\_ Amount: \$ \_\_\_\_\_

### Primary Applicant

Name: \_\_\_\_\_ SIN: \_\_\_\_\_ DOB: \_\_\_\_\_

Address \_\_\_\_\_

Rent: \$ \_\_\_\_\_ Own: \$ \_\_\_\_\_ Taxes: \$ \_\_\_\_\_

Other: \$ \_\_\_\_\_ Years at Current Address: \_\_\_\_\_

Home Phone #: \_\_\_\_\_ Fax #: \_\_\_\_\_ Mobile #: \_\_\_\_\_

Name of Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Time at Present Employment: \_\_\_\_\_

Work Phone #: \_\_\_\_\_

Work Fax #: \_\_\_\_\_

Annual Income per Matrix	Gross Salary: \$ _____
	Self-Employed Income: \$ _____
	Other Income: \$ _____

### Spouse / Co-Applicant

Name: \_\_\_\_\_ SIN: \_\_\_\_\_ DOB: \_\_\_\_\_

Address \_\_\_\_\_

Rent: \$ \_\_\_\_\_ Own: \$ \_\_\_\_\_ Taxes: \$ \_\_\_\_\_

Other: \$ \_\_\_\_\_ Years at Current Address: \_\_\_\_\_

Home Phone #: \_\_\_\_\_ Fax #: \_\_\_\_\_ Mobile #: \_\_\_\_\_

Name of Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Time at Present Employment: \_\_\_\_\_

Work Phone #: \_\_\_\_\_

Work Fax #: \_\_\_\_\_

Annual Income per Matrix	Gross Salary: \$ _____
	Self-Employed Income: \$ _____
	Other Income: \$ _____

### Assets

Residence Registered Owners(s): \_\_\_\_\_ Estimated Value: \$ \_\_\_\_\_

Owned Vehicle(s): \_\_\_\_\_ Estimated Value: \$ \_\_\_\_\_

Yr: \_\_\_\_\_ Make: \_\_\_\_\_ Model: \_\_\_\_\_ Estimated Value: \$ \_\_\_\_\_

Yr: \_\_\_\_\_ Make: \_\_\_\_\_ Model: \_\_\_\_\_ Estimated Value: \$ \_\_\_\_\_

Stocks / Bonds & Mutual Funds: \_\_\_\_\_ Estimated Value: \$ \_\_\_\_\_

RSP Investments: \_\_\_\_\_ Estimated Value: \$ \_\_\_\_\_

Term Deposits or CSBs: \_\_\_\_\_ Estimated Value: \$ \_\_\_\_\_

### Bank Information

Name & Location	Fax Number	Account Type	Balance
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**Liabilities: Mortgage(s)**

Holder Name / Address	Balance	Payments	Matures
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____

**Liabilities: Loans / Credit Cards / Lines of Credit**

Brand	Vendor	Limit	Balance	Monthly Payment
Mastercard				
VISA				
Amex				
Other				
Line of Credit				
Loan(s)				

**Release and Disclaimer**

**Please read and sign:** The Bank and Clarity Mortgage Inc. may obtain credit information about the borrower and or the spouse from their employer, and any credit bureau of any of their dealings with the bank. Each asset is shown at its present fair market value and I / we own all such assets.

I / we are not being sued and there are no judgments or executions against me/us. I/We certify that the information is true and correct to the best of my / our knowledge.

\_\_\_\_\_  
Signature of Applicant

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Spouse / Co-Applicant

\_\_\_\_\_  
Date